Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-2224

| Part I Reporting I | ssuer | | | | |
|---|---|-----------------|--------------------------------|--|--|
| 1 Issuer's name | | | | 2 Issuer's employer identification number (EIN) | |
| | | | | | |
| Kayne Anderson MLP Inve | | | | | |
| 3 Name of contact for additional information 4 | | 4 Telephon | e No. of contact | 5 Email address of contact | |
| Monique Vo | | 1-877-657-3863 | CEF@kaynecapital.com | | |
| 6 Number and street (or P.O. box if mail is not delivered to street address) of contact | | | | 7 City, town, or post office, state, and Zip code of contact | |
| 911 Main Street 14th Floor | | | | Houston, TV 77002 | |
| 811 Main Street, 14th Floor 8 Date of action 9 Classification and description | | | | Houston, TX 77002 | |
| 5 Bato of action | | 0 01400 | modion and docomption | | |
| See below Common Stock | | | | | |
| 10 CUSIP number 11 Serial number(s) | | | 12 Ticker symbol | 13 Account number(s) | |
| | | | | | |
| 486606106 | | | KYN | | |
| | | | | See back of form for additional questions. | |
| | | | | ate against which shareholders' ownership is measured for | |
| | | | | ions to common shareholders during 2016 that were | |
| determined to be nontaxab | ole upon computati | on of KYN's | earnings and profits after | the tax year-end. See Part II, Line 15 for the amount of | |
| distributions per share. | | | | | |
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| 15 Describe the quantitat | ive offect of the oran | anizational act | ion on the basis of the soci | urity in the hands of a U.S. taxpayer as an adjustment per | |
| | | | | reduced by the nontaxable distributions paid per share, | |
| | | A SHALEHOIGE | I S Dasis III K FIN SLUCK IS I | reduced by the nontaxable distributions paid per share, | |
| as follows: | 1011/ | | | | |
| \$0.55 with a record date of | | | | | |
| \$0.55 with a record date of | | | | | |
| | \$0.55 with a record date of 7/8/16 payable 7/15/16 | | | | |
| \$0.55 with a record date of | 10/7/16 payable 10 | 0/14/16 | | | |
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| | - | | • • | ulation, such as the market values of securities and the | |
| valuation dates ► KY | N's earnings and p | rofits were ca | alculated pursuant to IRC | Section 312, and the regulations thereunder. Amounts | |
| in excess of earnings and | profits reduce the | shareholder's | tax basis in its shares to | the extent of basis. | |
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Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Firm's name ▶

Firm's address ▶

Use Only

Firm's EIN ▶

Phone no.