

Enbridge Energy Partners Announces \$125 Million Sale of Class A Common Units

HOUSTON, Feb. 10 /PRNewswire-FirstCall/ -- Enbridge Energy Partners, L.P. (NYSE: EEP) ("Enbridge Partners" or the "Partnership") today announced that it has agreed to sell approximately \$125 million of Class A Common Units directly to a group of investors. The sale comprises 2,506,500 units at a price of \$49.875 per unit and is scheduled to close on February 11, 2005.

The investor group consists of Kayne Anderson MLP Investment Company, Tortoise Energy Infrastructure Corporation and Fiduciary/Claymore MLP Opportunity Fund. Under terms of a lock-up provision contained in the purchase agreement, the purchasers are precluded from selling units purchased in this transaction for a period of three months following the closing date.

Enbridge Partners intends to use the net proceeds from this sale to repay indebtedness under its revolving credit facility. The debt was incurred to fund enhancements to crude oil and natural gas pipeline systems and recent acquisitions, including a \$165-million purchase of natural gas assets in North Texas that closed in January.

A prospectus supplement for this sale has been filed with the U.S. Securities and Exchange Commission and may be obtained from the SEC website (<http://www.sec.gov>) or from the Enbridge Partners website. This news release does not constitute an offer to sell or a solicitation of an offer to buy the limited partnership interests described herein.

Enbridge Partners (<http://www.enbridgepartners.com>) owns the U.S. portion of the world's longest liquid petroleum pipeline and is active in natural gas gathering, processing and transmission. Enbridge Energy Management, L.L.C. (NYSE: EEQ) (<http://www.enbridgemanagement.com>) manages the business and affairs of the Partnership, and its sole asset is an approximate 17% interest in the Partnership, after giving effect to the above-noted transaction.

Enbridge Energy Company, Inc., an indirect wholly owned subsidiary of Enbridge Inc. (NYSE: ENB; Toronto) (<http://www.enbridge.com>) of Calgary, Alberta, is the General Partner of Enbridge Partners and holds an approximate 11% effective interest in the Partnership, after giving effect to the above-noted transaction. Enbridge Inc.'s common shares are traded on the Toronto Stock Exchange and on the New York Stock Exchange under the symbol "ENB".

SOURCE

Enbridge Energy Partners, L.P.

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